

PT. MATAHARI PUTRA PRIMA Tbk. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET

September 30, 2010 and 2009

(Expressed in millions of Indonesian rupiah, except share data)

	2010 <i>Audited</i>	2009		2010 <i>Audited</i>	2009
ASSETS			LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT ASSETS					
Cash and cash equivalents	1,744,961	2,501,927	Accounts payable: Trade	842,057	1,639,882
Short term investments			Others	121,528	173,178
- Third parties	46,009	118,392	Tax payable	88,492	67,058
- Related parties	1,180,000	1,045,000	Accrued expenses	622,576	692,282
Account receivable			Notes - net	-	340,481
- Trade	17,540	40,069	Current maturities of long-term debts :		
- Others - net	173,883	141,002	Bank loan	-	383,333
- Related parties	4,908	1,259	Obligation to others - net	2,031	9,659
Merchandise inventory	1,060,363	1,246,392	Swap contract liabilities	-	478,939
Prepaid taxes	74,154	41,765	Deferred profit from asset sales & leaseback transaction		
Prepaid expenses			-- current maturities	43,917	40,664
- Third parties	123,040	140,772	Total Current Liabilities	1,720,601	3,825,476
- Related parties	14,230	14,136			
Option contract/Timed contract assets	-	359,285	NON-CURRENT LIABILITIES		
Other current assets	66,180	43,300	Due to related parties	3,894	5,149
Total Current Assets	4,505,268	5,693,299	Deferred tax liabilities-net	688	-
			Notes payable - net	-	1,835,528
NON-CURRENT ASSETS			Long term debts - net of current maturities :		
Due from related parties - net	1,089,962	7,727	Bonds payable - net	523,154	521,244
Deferred tax assets - net	355,115	34,416	Bank loan	-	860,000
Investments in associated companies	29,576	32,438	Obligations to others - net	3,830	4,620
Other long term investments	1,053,533	162,828	Deferred profit from asset sales & leaseback transaction		
Property and equipment			-- net of current maturities	274,437	318,354
Carrying Value	2,892,766	4,084,926	Other non-current liabilities	163,873	356,055
Accumulated Depreciation	(1,299,359)	(1,868,516)	Total Non-Current Liabilities	969,876	3,900,950
Allowance for possible loss from disposal of property and equipment	-	(71,897)	MINORITY INTEREST	53,030	57,217
Net	1,593,407	2,144,513	STOCKHOLDERS' EQUITY		
Advance for rental			Capital stock - RP 500 par value (in full amount)		
- Third parties	719,469	1,383,930	Authorized -10,800,000,000 shares		
- Related parties	610,693	610,693	Issued and fully paid - 5,576,546,800 shares in 2010 and 4,715,103,000 shares in 2009	2,788,273	2,357,552
Prepaid long term rent - net			Additional paid-in capital - net	324,652	(19,926)
- Third parties	355,980	576,108	Difference in changes in equity transactions of a Subsidiary	(85,474)	(97,654)
- Related parties	139,656	152,979	Retained earnings		
Advance for purchase of fixed assets			Appropriated	22,000	20,000
- Third parties	40,810	71,861	Unappropriated	4,996,447	1,244,277
- Related parties	-	1,052	Treasury stock	(123,236)	(123,236)
Other non-current assets - net	172,700	292,812	Stockholders' Equity - Net	7,922,662	3,381,013
Total Non-Current Assets	6,160,901	5,471,357	TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	10,666,169	11,164,656
TOTAL ASSETS	10,666,169	11,164,656			

PT. MATAHARI PUTRA PRIMA Tbk. AND SUBSIDIARIES
CONSOLIDATED INCOME STATEMENT

For the Months ended September 30, 2010 AND 2009
(Expressed in millions of Indonesian rupiah, except share data)

2010
2009
Audited

	2010	2009
Direct Purchase Sales and Other Revenues	6,150,702	6,578,378
Consignment Sales	1,295,517	3,849,012
Cost of Consignment	929,890	2,679,634
Commission from Consignment Sales	365,627	1,169,378
Net Sales	6,516,329	7,747,756
Cost of Sales	5,003,719	5,030,956
Gross Profit	1,512,610	2,716,800
Operating Expenses		
Selling	452,496	873,841
General and administrative	1,020,057	1,421,243
Total Operating Expenses	1,472,553	2,295,084
Operating Income	40,057	421,716
Other Charges (Income)		
Interest expenses & other financing costs - net	66,585	195,592
Others - net	55,741	(75,668)
Total Other Charges / (Income) - net	122,326	119,924
Equity in Net Income of Investees - net	(1,924)	285
Income Before Income Tax	(84,193)	302,077
Income Tax Expense (Benefit)		
Current	45,853	2,956
Deferred	(113,708)	66,300
Income (Loss) from Normal Activities	(16,338)	232,821
Extraordinary Item	5,733,215	0
Income Before Minority Interest	5,716,877	232,821
Minority Interest In Net Income of Subsidiaries	(16,564)	(1,586)
Net Income	5,700,313	231,235
Net Income Per Share	1,118	51
Net Income Per Share (in full amount)	1,115	51

* In 2010, MDS' Financial Results was only consolidated in Q1.

OPERATING EXPENSES <i>(Rp millions)</i>	JAN - MAR		JAN - JUN		JAN - SEPT		JAN - DEC	
	2010	2009	2010	2009	2010	2009	2010	2009
Selling Expenses								
Rental - net	221,110	197,551	272,595	394,512	314,231	629,235		
Marketing - net	9,713	33,210	58,879	84,736	45,547	117,246		
Supplies	26,078	22,335	39,298	47,737	53,942	78,992		
Credit Cards	16,216	14,660	26,490	29,828	38,776	48,368		
General & Administrative Exp								
Wages & salaries	213,158	187,721	356,854	416,008	468,347	648,234		
Depreciation	93,976	87,167	154,170	187,220	215,587	289,612		
Electricity & energy	79,721	72,164	125,589	152,182	172,548	225,160		
Amortization	15,237	11,858	17,106	20,247	13,299	40,311		
Others	58,376	52,500	120,385	127,357	150,276	217,926		
TOTAL	733,585	679,166	1,171,366	1,459,827	1,472,553	2,295,084	-	-